

Automate your Financial Supply Chain with coAction Invoicing and Payments

According to Gartner, the average biller can save at least \$5.7 million annually by sending Web-based invoices to corporate customers. So why has there been not enough adoption of Electronic Invoice Presentment and Payment (EIPP) in the Business-to-Business segment of the industry? The crux of the issue is in the ability to sign up customers to the web platform in sufficient numbers to justify the investment.

Our Invoicing & Payments platform offers an easy to use and flexible Web-based environment for invoicing and payment. Use its rules-based services and notifications to ensure signup and continued use of Web-invoicing by customers.

The screenshot displays the coAction.com web application interface. At the top, it shows the 'Account Statement' for 'Demo Company'. The navigation menu includes Home, Receivables, Claims, OMS, Documents, and Support. The 'Receivables' section is active, showing account information for 'Evergreen International' with account number 02-001297 and credit terms of 30 Days. A table of 'Open Invoices' lists several invoices with their respective dates and amounts. An inset window shows a detailed view of an invoice for 'Dishwasher, Stainless' with a total amount of 907.48.

Account No.	02-001297	Account Name	Evergreen International
Credit Terms	30 Days	Last Action	Comments
Promised Amount	111,875.00	Last Action Date	01/26/2012

Invoice	Invoice Date	Invoice Amount
9567	10/01/2011	8,765.00
86766	01/24/2011	9,875.00
75646	01/24/2011	6,800.00
56464	01/24/2011	9,800.00
68686	01/24/2011	8,375.00
747474	01/24/2011	9,325.00
AE4567	01/24/2011	3,255.00
CF4567	01/22/2011	10,500.00
Y5679	01/02/2011	9,250.00

Supplier:	Date Shipped:	Carrier:	B.O.L.	Terms:				
	Wed Aug 31 03:46:17 EDT 2011							
Qty Ord:	Qty Ship	Product No	Description	Line	UOM	Unit Price	Total	
0.00	x1	LDF6815BT	Dishwasher, Stainless	LDF6815BT	EA	907.48	-907.48	
							S.Total	-907.48
							GRYHBT	0.00
							PBT	0.00
							Grand Total	-907.48

Features

- ▶ Customize the invoice format using an easy drag-and-drop interface
- ▶ Choose the form of delivery of Invoices: electronic push or pull
- ▶ View and download invoices over e-mail, the Web, or a file transfer
- ▶ View or download invoices using a variety of formats such as PDF, HTML, or Text
- ▶ Integrate with third-party ERP applications

Benefits

- ▶ Reduce costs
- ▶ Reduce disputes, error handling, and bad debts
- ▶ Improve customer relationships
- ▶ No software to install or maintain

Technology, Process and People

A software or web based solution is not enough, what is needed is active collaboration with your customers to initiate and maintain the web process. coAction's Web Invoicing and Payment platform offers an easy to use and flexible web based environment for web invoicing and payment. Our user friendly, customizable customer portal provides your customers with 24/7 access to their account statements, invoices, and payment options (credit card, electronic check, etc.) to ensure continued use of the web platform by customers across disparate sizes and needs.

Customized Design, Flexible Delivery

coAction's leading software platform provides invoice imaging in multiple formats either through uploading images from an external A/R system or designing formats within the application. Users can customize the invoice format using an easy to use, wizard-driven, drag and drop interface using only a web browser. Platform users can choose the form of delivery of Invoices. The delivery can be an electronic push or pull. Subscribers can choose to view and download invoices over e-mail, the web or a file transfer. Customers can view or download invoices using a variety of formats such as PDF, HTML, Text. Custom adapters for ERP applications such as SAP, PeopleSoft, Oracle, Great Plains and others are available.